

21 September 2016

The Sole Director
Billion Expo International Limited
Suite 1501, 15/F Great Eagle Centre
23 Harbour Road
Wan Chai,
Hong Kong

Dear Sirs,

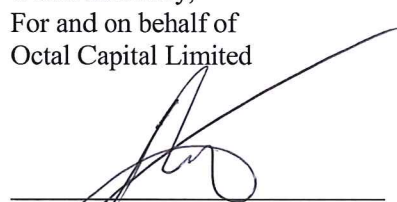
**VOLUNTARY CONDITIONAL CASH OFFERS JOINTLY BY
GET NICE SECURITIES LIMITED AND OCTAL CAPITAL LIMITED
FOR AND ON BEHALF OF BILLION EXPO INTERNATIONAL LIMITED
TO ACQUIRE ALL OF THE OUTSTANDING SHARES IN
THE ISSUED CAPITAL OF EPI (HOLDINGS) LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED TO BE
ACQUIRED BY BILLION EXPO INTERNATIONAL LIMITED AND
THE PARTIES ACTING IN CONCERT WITH IT)
AND
TO CANCEL ALL THE OUTSTANDING OPTIONS OF
EPI (HOLDINGS) LIMITED**

We refer to the offer document issued by Billion Expo International Limited dated 21 September 2016 (the "Offer Document"). Capitalized terms used in this letter shall have the same meanings as defined in the Offer Document.

We, Octal Capital Limited, hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Offer Document with inclusion of our opinions, advice, letters and references to our name in the form and context in which they appear. We also consent to this letter being made available for public inspection as described in Appendix II to the Offer Document.

Except as stated above, our said letter is not be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Alan Fung
Managing Director