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(Incorporated in Bermuda with limited liability)

(Stock code: 689)

**RIGHTS ISSUE ON THE BASIS OF FIVE RIGHTS SHARES
FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE –
COMMENCEMENT OF DEALINGS IN THE SHARES
ON AN EX-RIGHTS BASIS**

Reference is made to the announcement of EPI (Holdings) Limited (the “**Company**”) dated 12 November 2015 and the circular of the Company dated 2 December 2015 (the “**Circular**”) in relation to, among others, the proposed rights issue on the basis of five rights shares for every one existing share held on the record date. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was Monday, 21 December 2015. The closing price per Share as quoted on the Stock Exchange on Monday, 21 December 2015 was HK\$0.214. Dealings in the Shares on an ex-rights basis shall commence on Tuesday, 22 December 2015.

The Rights Issue is conditional upon, among other things, the obligations of the Underwriters under the Underwriting Agreement having become unconditional and the Underwriters not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company.

* for identification purposes only

Any Shareholder or other person contemplating dealings in the securities of the Company from the date of this announcement up to the date on which all conditions of the Rights Issue are fulfilled and the time by which the Underwriters' right of termination under the Underwriting Agreement ceases (which is expected to be at 4:00 p.m. on Wednesday, 20 January 2016), and any dealings in the Rights Shares in their nil-paid form from Tuesday, 5 January 2016 to Tuesday, 12 January 2016 (both days inclusive), will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating dealings in the securities of the Company are recommended to consult his/her/its own professional advisers.

By order of the Board
EPI (Holdings) Limited
Tse Kwok Fai, Sammy
Executive Director and CEO

Hong Kong, 21 December 2015

As at the date of this announcement, the Board comprises the non-executive chairman, namely Mr. Ho King Fung, Eric; two executive Directors, namely Mr. Tse Kwok Fai, Sammy (chief executive officer) and Mr. Chan Chi Hung, Anthony; and three independent non-executive Directors, namely Mr. Qian Zhi Hui, Mr. Teoh Chun Ming and Mr. Zhu Tiansheng.