EPI (Holdings) Limited
長盈集團(控股)有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 689)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 DECEMBER 2015

The Board is pleased to announce that the Resolutions were duly passed by the Independent Shareholders or the Shareholders (as the case may be) by way of poll at the SGM held on 18 December 2015.

Reference is made to the circular of EPI (Holdings) Limited (the "**Company**") dated 2 December 2015 (the "**Circular**") in relation to the proposed rights issue on the basis of five Rights Shares for every one existing Share held on the Record Date and the proposed refreshment of the Scheme Mandate Limit. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolutions (the "**Resolutions**") set out in the notice of SGM (the "**Notice**") contained in the Circular were duly passed by the Independent Shareholders or the Shareholders (as the case may be) by way of poll at the SGM held on 18 December 2015.

As at the date of the SGM, the total number of Shares in issue was 727,853,637, which was the total number of Shares entitling the Shareholders to attend and vote on the ordinary resolution in relation to the refreshment of the Scheme Mandate Limit at the SGM. Mr. Tse (an executive Director and the chief executive officer of the Company) and his associates were entitled to attend but were required to abstain, and had abstained, from voting in favour of the ordinary resolution in relation to the Underwriting Agreement, the Rights Issue and the transactions contemplated thereunder (the "**Rights Issue Resolution**") at the SGM. In addition, Always Profit and its associates (including Mr. Zhang and Prestige Rich) were required to abstain, and had abstained, from voting on the Rights Issue Resolution at the SGM. As at the date of the SGM, (i) Mr. Tse was interested in 330,000 Shares (representing approximately 0.04% of the issued share capital of the Company); (ii) Mr. Zhang, through Prestige Rich, was interested in 17,943,000 Shares (representing approximately 2.47% of the issued share capital of the Company); and (iii) Always Profit did not have any shareholding interest in the Company. Accordingly, (i) there were 709,580,637 Shares entitling the

* *for identification purposes only*

Independent Shareholders to attend and vote for or against the Rights Issue Resolution at the SGM; and (ii) there were 330,000 Shares entitling the Independent Shareholders to attend and abstain from voting in favour of the Rights Issue Resolution at the SGM. Save as disclosed above, no Shareholder was required to abstain from voting on any of the Resolutions, and no Shareholder was entitled to attend but was required to abstain from voting in favour of any of the Resolutions pursuant to Rule 13.40 of the Listing Rules.

Tricor Tengis Limited, the branch share registrar and transfer office of the Company in Hong Kong, acted as the scrutineer for vote-taking at the SGM. The poll results in respect of the Resolutions are as follows:

Resolutions *(Note)*	**Number of votes cast (approximate % of total number of votes cast)**	
	For	**Against**
1. To approve the Underwriting Agreement, the Rights Issue and the transactions contemplated thereunder	238,384,990 (100.00%)	0 (0.00%)
2. To approve the refreshment of the Scheme Mandate Limit	232,998,562 (97.74%)	5,386,428 (2.26%)

Note: Please refer to the Notice for the full text of the Resolutions.

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

DESPATCH OF THE PROSPECTUS DOCUMENTS

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, it is expected that (i) the Prospectus Documents will be despatched on 31 December 2015 to the Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date, i.e. 30 December 2015; and (ii) the Prospectus will be despatched on 31 December 2015 to the Non-qualifying Shareholders for their information purposes only.

Qualifying Shareholders are reminded that the Latest Time For Acceptance is 4:00 p.m. on Friday, 15 January 2016.

WARNING OF THE RISKS OF DEALINGS IN THE SHARES AND THE NIL-PAID RIGHTS SHARES

The Rights Issue is conditional upon, among other things, the obligations of the Underwriters under the Underwriting Agreement having become unconditional and the Underwriters not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company.

Shareholders should note that the Shares will be dealt in on an ex-rights basis commencing from Tuesday, 22 December 2015 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled.

Any Shareholder or other person contemplating dealings in the securities of the Company from the date of this announcement up to the date on which all conditions of the Rights Issue are fulfilled (which is expected to be at 4:00 p.m. on Wednesday, 20 January 2016), and any dealings in the Rights Shares in their nil-paid form from Tuesday, 5 January 2016 to Tuesday, 12 January 2016 (both days inclusive), will accordingly bear the risk that the Rights Issue cannot become unconditional and may not proceed. Any Shareholder or other person contemplating dealings in the securities of the Company are recommended to consult his/her/its own professional advisers.

By order of the Board
EPI (Holdings) Limited
Tse Kwok Fai, Sammy
Executive Director and CEO

Hong Kong, 18 December 2015

As at the date of this announcement, the Board comprises the non-executive chairman, namely Mr. Ho King Fung, Eric; two executive Directors, namely Mr. Tse Kwok Fai, Sammy (chief executive officer) and Mr. Chan Chi Hung, Anthony; and three independent non-executive Directors, namely Mr. Qian Zhi Hui, Mr. Teoh Chun Ming and Mr. Zhu Tiansheng.