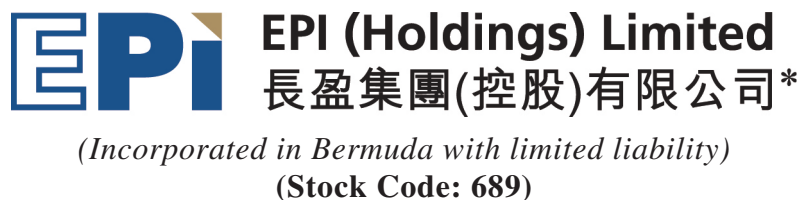


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POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 28 MARCH 2025

References are made to the notice of the special general meeting (the “**Notice**”) and the circular (the “**Circular**”) of EPI (Holdings) Limited (the “**Company**”) both dated 3 March 2025. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the proposed resolution set out in the Notice was duly passed by the Shareholders at the SGM held on Friday, 28 March 2025 by way of poll.

Details of the poll results are as follows:

	Special Resolution	Number of Votes (%)	
		For	Against
1.	To approve the Capital Reorganisation.	2,921,107,156 (91.39%)	275,040,564 (8.61%)

Note: Please refer to the Notice for the full text of the above special resolution.

As more than 75% of the votes were cast in favour of the above resolution, the above resolution was duly passed as special resolution of the Company.

As at the date of the SGM, the total number of issued Shares was 6,192,439,044 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolution at the SGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules. There were no Shareholders that were required under the Listing Rules to abstain from voting at the SGM or had stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the SGM.

* For identification purpose only

All the Directors, namely Mr. Chan Shui Yuen, Mr. Bai Zhifeng, Mr. Wang Jinglu, Mr. Pun Chi Ping, Mr. Khoo Wun Fat, William and Ms. Jiao Jie attended the SGM.

Tricor Tengis Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineer for the poll at the SGM.

CAPITAL REORGANISATION

The Board is also pleased to announce that all the conditions of the Capital Reorganisation have been fulfilled and the Capital Reorganisation will become effective on Tuesday, 1 April 2025. Dealings in the New Shares will commence at 9:00 a.m. on Tuesday, 1 April 2025. Please refer to the Circular for details on the trading arrangement, the free exchange of share certificates and matching services for odd lots in connection with the Capital Reorganisation. Shareholders should note that upon the Capital Reorganisation becoming effective, new share certificates for the New Shares in blue colour will be issued to the Shareholders in order to distinguish them from the existing share certificates for the Existing Shares in red colour.

ADJUSTMENTS TO THE SHARE OPTIONS

As at the date of this announcement, the total number of Shares available for issue under the Share Option Scheme is 524,034,404 Existing Shares and there is no outstanding Share Option entitling the holders thereof to subscribe for any Existing Share under the Share Option Scheme. As a result of the Capital Reorganisation, the maximum number of New Shares which may fall to be issued pursuant to the exercise of any Share Options under the Share Option Scheme will be adjusted from 524,034,404 Existing Shares to 52,403,440 Consolidated Shares pursuant to the terms of the Share Option Scheme.

The above adjustments in relation to the Share Options will take effect simultaneously with the Capital Reorganisation becoming effective on Tuesday, 1 April 2025. Save for the above adjustments, all other terms and conditions of the Share Options to be granted under the Share Option Scheme remain unchanged.

Moore CPA Limited, the auditor of the Company, has confirmed the Directors in writing that the adjustments made to the number of Share Options which may be granted under the Share Option Scheme are in accordance with (i) the terms and conditions of the Share Option Scheme; (ii) Rule 17.03(13) of the Listing Rules; and (iii) Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note immediately after the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 (as updated in January 2023).

By Order of the Board
EPI (Holdings) Limited
Bai Zhifeng
Executive Director

Hong Kong, 28 March 2025

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Chan Shui Yuen, Mr. Bai Zhifeng and Mr. Wang Jinglu; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Mr. Khoo Wun Fat, William and Ms. Jiao Jie.