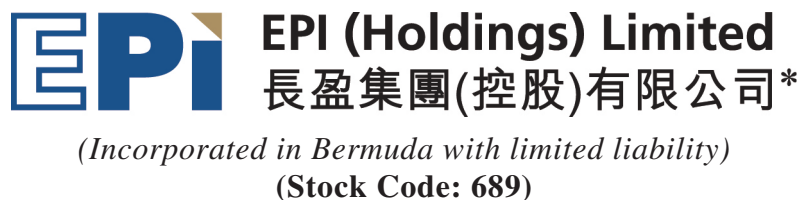


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PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group expects to record a loss attributable to owners of the Company of not more than HK\$2.0 million for FY2024 as compared to the profit of approximately HK\$21.5 million recorded for FY2023. The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited management accounts of the Group for FY2024 which have not been reviewed or audited by the auditor of the Company.

Further details of the Group's financial results and performance will be disclosed in the annual results announcement of the Company for FY2024 which will be announced on 31 March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by EPI (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

* For identification purpose only

The Board of Directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review on the unaudited management accounts of the Group for the year ended 31 December 2024 (“**FY2024**”), the Group expects to record a loss attributable to owners of the Company of not more than HK\$2.0 million for FY2024 as compared to the profit of approximately HK\$21.5 million recorded for the year ended 31 December 2023 (“**FY2023**”). Such turnaround of the Group’s results is mainly the combined effect of (i) the decrease in provision of expected credit loss (“**ECL**”) on debt instruments at fair value through other comprehensive income to approximately HK\$0.3 million (FY2023: HK\$8.8 million); (ii) the operating loss, after provision of ECL, incurred by the money lending business of approximately HK\$1.1 million (FY2023: operating profit of HK\$13.8 million, after reversal of ECL); (iii) the recognition of exchange loss of approximately HK\$9.4 million as a result of the depreciation of the Canadian dollar against the Hong Kong dollar during FY2024 (FY2023: exchange gain of HK\$2.6 million); and (iv) the increase in income tax expense, mainly related to petroleum exploration and production business, to approximately HK\$3.0 million (FY2023: HK\$0.8 million).

The Company is in the process of finalising the annual results of the Group for FY2024. The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited management accounts of the Group for FY2024 which have not been reviewed or audited by the auditor of the Company.

Further details of the Group’s financial results and performance will be disclosed in the annual results announcement of the Company for FY2024 which will be announced on 31 March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
EPI (Holdings) Limited
Chan Shui Yuen
Executive Director

Hong Kong, 21 March 2025

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Chan Shui Yuen, Mr. Bai Zhifeng and Mr. Wang Jinglu; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Mr. Khoo Wun Fat, William and Ms. Jiao Jie.