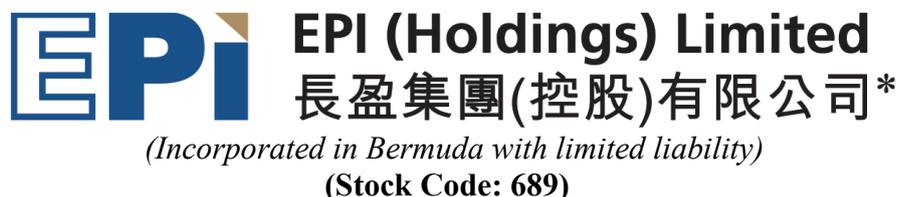


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



REQUEST FOR REVIEW OF THE DECISION OF THE STOCK EXCHANGE ON LISTING RULE 13.24

Reference is made to the announcement of EPI (Holdings) Limited (the “**Company**”) dated 19 November 2021 (the “**Announcement**”) in relation to the decision of the listing division of the Stock Exchange (the “**Listing Division**”) under which the Listing Division decided that the Company has failed to maintain a sufficient level of operations as required under Rule 13.24 of the Listing Rules. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to inform the shareholders and potential investors of the Company that, after seeking professional advice and with due consideration, the Company has submitted a written request to the Stock Exchange on 29 November 2021 for the Decision to be referred to the Listing Committee for review (the “**Review**”) pursuant to Chapter 2B of the Listing Rules. Accordingly, trading in the shares of the Company will continue.

Should there be any material development(s) in relation to the aforementioned matter, further announcement(s) will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company are reminded that the outcome of the Review is uncertain. Shareholders who have any queries about the implication of the Decision are advised to seek independent professional advice.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
EPI (Holdings) Limited
Sue Ka Lok
Executive Director

Hong Kong, 29 November 2021

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Sue Ka Lok, Mr. Yiu Chun Kong and Mr. Chan Shui Yuen; and three Independent Non-executive Directors, namely Mr. Pun Chi Ping, Ms. Leung Pik Har, Christine and Mr. Kwong Tin Lap.

** For identification purpose only*